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The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
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Electronic Lodgement

Dear Sir/Madam,

Completion of Country Energy Gas Pty Ltd Acquisition

Envestra Ltd confirms that settlement of the acquisition of Country Energy Gas Pty Ltd was completed earlier today (refer to the announcement made on 26 October).

Yours sincerely,

A handwritten signature in blue ink, appearing to read "Des Petherick", with a long horizontal stroke extending to the right.

Des Petherick
Company Secretary
29 October 2010