

ASX RELEASE

28 September 2011

The Manager  
Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000



**Electronic Lodgement**

Dear Sir or Madam

**Company Announcement**

Attached is the following announcement for release to the market:

- Envestra Limited Security Purchase Plan.

Yours sincerely

A handwritten signature in blue ink, appearing to be "G Barton", with a long, sweeping horizontal flourish extending to the right.

Geoff Barton  
Company Secretary

Telephone: (08) 8227 1500

28 September 2011

## Envestra Limited Security Purchase Plan

Envestra Limited (ASX: ENV) today announced that it will offer its shareholders an opportunity to acquire additional shares in the Company via a Security Purchase Plan (SPP).

The SPP is open to all Envestra shareholders who have a registered address in Australia or New Zealand as at 5.00pm (AEST) on 27 September 2011. Certain custodians and nominees may be able to participate on behalf of each eligible person's interest for whom they hold Envestra shares at this date.

Under the SPP, eligible shareholders will be able to acquire new Envestra shares up to a value of \$15,000, free from brokerage and other transaction costs.

The shares will be issued at the same price as shares being issued under the Company's Dividend Reinvestment Plan, which will be based on a 2 ½ % discount to the 10-day VWAP commencing on 4 October 2011. The SPP shares will rank equally with existing Envestra shares.

The key dates for the SPP are:

Record date	27 September 2011 (5:00pm AEST)
Offer opens	4 October 2011
Offer closes	28 October 2011
Allotment date	10 November 2011

Envestra is Australia's largest gas distribution business, transporting natural gas to more than 1.1 million consumers. The Company intends to use the capital raised through the SPP to fund ongoing growth opportunities in its gas infrastructure business across Australia and to replace ageing cast iron and unprotected steel mains.

Shareholders should review the Company's full-year results, released on 25 August 2011, together with the 2011 Annual Report issued on 16 September before deciding whether to participate in the SPP.

Additional details of the SPP, including applicable terms and conditions and an application form, will be sent to shareholders early next week.

For further information please contact:

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