

31 October 2011

- **Security Purchase Plan raises \$25.2M**
- **Total Equity raised in October 2011: \$50.9M**



Envestra Limited (ENV) advises that over 3,200 shareholders have subscribed to participate in the Company's Security Purchase Plan (SPP), with \$25.2 million to be raised via the issue of 39.3 million new shares.

The Company announced on 18 October that it had raised \$25.7 million via its Dividend Reinvestment Plan (DRP).

The SPP offer closed on Friday 28 October and the new shares will be allotted on 10 November.

The issue price for the SPP and DRP shares is 64 cents.

The Company intends to use the capital raised through the SPP and DRP to partly fund its \$200 million capital expenditure program in 2011-12.

Following the completion of the two October equity raisings, the Company will have 1.55 billion shares on issue. Envestra's largest shareholder, the APA Group, will hold 506.8 million shares (32.7%) and the Company's second largest shareholder, Cheung Kong Infrastructure Group, will hold 297.5 million shares (19.2%).

For further information please contact:

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