

## ASX Announcement

20 April 2010



### Dividend Reinvestment Plan – pricing of new securities

Envestra Limited advises that the price of new shares to be issued under the Company's Dividend Reinvestment Plan (DRP) is 53 cents.

The issue price is based on the volume weighted average price of Envestra's shares sold on the ASX over the 10 business days from 6 to 19 April 2010, less a discount of 2.5%, rounded up to the nearest cent.

Over 3,000 shareholders, representing 58% of the Company's issued capital, have subscribed to participate in the DRP.

The Company will raise almost \$22 million via the issue of the new shares, which will occur on 30 April, the payment date for the dividend.



Des Petherick  
Company Secretary